

MABUHAY HOLDINGS CORPORATION

35/F Rufino Pacific Tower, 6784 Ayala Avenue, Makati City
Tel No. 7750-2000 Fax No. 7751-0773

October 12, 2020

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Dear Stockholder:

Please be notified that the annual meeting of the stockholders of MABUHAY HOLDINGS CORPORATION (the "Company") will be held on November 5, 2020, Thursday, at 2:00 p.m. through remote communication. The Chairman of the meeting shall call and preside the meeting in Metro Manila which is the place where the principal office of the Company is located. The meeting may be accessed thru the link provided below by all the stockholders of record as of September 30, 2020 or their proxies who have registered to attend the meeting. The agenda of the meeting is as follows:

1. Call to order
2. Proof of notice and certification of quorum
3. Approval of the minutes of the previous meeting of the stockholders
4. Management report and approval of the 2019 audited financial statements
5. Ratification of resolutions, contracts, and acts of the Board of Directors and Management
6. Election of directors
7. Appointment of external auditors
8. Other matters
9. Adjournment

For purposes of the meeting, the stockholders of record as of September 30, 2020 shall be entitled to notice of, participation via remote communication, and voting *in absentia* at such meeting and any adjournment thereof.

Stockholders who wish to participate in the meeting via remote communication and to exercise their right to vote *in absentia* must register through the following link: <https://agm.conveneagm.com/mhcagm2020> and submit the required applicable information listed therein, *i.e.* driver's license, voter's ID, TIN card, SSS card or passport. All information submitted will be subject to verification and validation.

Successfully registered stockholders can cast their votes *in absentia* through the Company's secure online voting facility and will be provided access to the live streaming of the meeting. For the detailed registration and voting procedures, please refer to the attached Guidelines and Procedures for Participating *via* Remote Communication and Voting *in Absentia*.

You may vote *in absentia*, or through proxy. **Voting *in absentia*** is through the online voting facility, the link of which will be emailed after validating the registration of the stockholders. Deadline for casting of votes is on or before 5:00 pm of November 3, 2020. **To**

vote by proxy, you may download, fill-up and sign the proxy form found in the Company's website at <http://www.mabuhayholdingscorp.com/news/2020-Annual-Stockholders-Meeting-November-5-2020> or at <https://agm.conveneagm.com/mhcagm2020> and send the scanned copy thereof by email to admin@mabuhayholdingscorp.com not later than October 26, 2020. Corporate stockholders should attach to the proxy their respective Board Resolutions *vis-à-vis* the authority of their proxies. When signing as attorney-in-fact, executor, administrator, guardian or in any representative capacity, please give full title and file papers showing your authority. Validation of proxies shall be held at the office of the Company on October 30, 2020 at 2:00 pm.

Electronic copies of the Notice of the Meeting, Guidelines and Procedures for Participating *via* Remote Communication and Voting *in Absentia*, Definitive Information Statement, Management Report, SEC Form 17A, and other related documents in connection with the annual meeting may be accessed through the QR Code below, the Company's website at <http://www.mabuhayholdingscorp.com/news/2020-Annual-Stockholders-Meeting-November-5-2020> or at <https://agm.conveneagm.com/mhcagm2020> and through the PSE Edge portal at <https://edge.pse.com.ph>.

For any concerns, please reach us through admin@mabuhayholdingscorp.com.



DELFIN P. ANGCAO
Corporate Secretary

